

Mail to: SAMBA, 11301 Old Georgetown Road, Rockville, MD 20852-2800 • (301) 984-1440 • 1-800-638-6589

## SPECIAL AGENTS' BENEFIT ASSOCIATION (SABA) BUREAU OF ALCOHOL, TOBACCO, FIREARMS, AND EXPLOSIVES

## BENEVOLENT FUND ENROLLMENT AND/OR CHANGE FORM

Member Information (Please Print or Type):						
Nam	e of SABA-ATF Member:					
Maili	ng Address:					
	SIREEI					
SSN	CITY Sex: Ma	ale 🗆 I	STAT <b>emale</b>		ZIP	
Date	of Hire: Email:					
Field	Office:	Field Division:				
Work	Phone Number: ()	Home Phone Number: ()				
Plea	se check the appropriate box(es) and mail to S	SAMBA 1	with you	r full assessme	nt payment.	
	I wish to enroll for membership in the SABA-ATF BENEVOLENT FUND as a <b>New Enrollment</b> (within 13 months of my date of hire).			o <b>Reinstate</b> my fo TF BENEVOLEN	ormer membership in the IT FUND.	
	*I wish to enroll for membership in the SABA-ATF BENEVOLENT FUND as a <b>Delayed Enrollment</b> (beyond 13 months of my date of hire).		Beneficia FUND. (	ary under the $S^{2}$	ge to my Designation of ABA-ATF BENEVOLENT the Change of Beneficiary rm.)	
	reby understand that application in this category requir ssments not paid during the term of eligibility accompar			SABA Governing E	Board and submission of all	
Memb	er Signature				Date	
	SABA-ATF GOVERNING BOARD Approval of the Governing Board to enroll a De	_	_			
Sign	ature				Date	
FOR SAMBA USE ONLY						

Date added to SAMBA System: \_\_\_\_\_ By: \_\_\_\_ Check No: \_\_\_\_ Amount: \_\_\_\_



Recorded by Authorized SAMBA Representative

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## BENEVOLENT FUND BENEFICIARY FORM

When enrolling or requesting a change of beneficiary for your SABA-ATF Benevolent Fund, you (the insured Special Agent) must complete the SABA-ATF Beneficiary Form. Please fill out this form so that it fully and accurately describes your request. List the full name, relationship to the insured and date of birth of the beneficiary(ies).

The primary beneficiary designated by a member shall be a <u>natural person</u> or <u>natural persons</u>. Estates, Trusts and minors shall not be designated as the primary beneficiary. A change of beneficiary designation form must be executed to change beneficiaries. A change in beneficiary, to be valid, must be delivered and recorded in the SAMBA office prior to the death of the member.

The signature of your spouse is required if you reside in one of the Community Property States (ARIZONA, CALIFORNIA, IDAHO, LOUISIANA, NEVADA, NEW MEXICO, TEXAS, WASHINGTON, OR WISCONSIN). \_\_\_\_\_ SSN: \_\_\_\_ Name of SABA-ATF Member: \_ PRIMARY BENEFICIARY(IES): (In equal shares or as designated below.) % of Relationship Date of Full Name and Address **Proceeds** to Insured Birth TOTAL 100% As shall then be living, and if no such beneficiary is then living CONTINGENT BENEFICIARY(IES): (In equal shares or as designated below.) % of Relationship Date of Full Name and Address **Proceeds** to Insured Birth **TOTAL** 100% Signature of SABA-ATF Member/Insured Special Agent Date Signature of Spouse of SABA-ATF Member (Required only in Community Property States) Date

Date